

NVB 3001 (Effective 1/21)

| UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA  |  | PROOF OF INTEREST   |
|--|--|---|
| Name of Debtor:<br><u>Meta Materials Inc.</u>  | Case Number:<br><u>24-50792</u>  | <b>RECEIVED<br/>AND FILED</b><br><br><b>DEC 12 2024</b><br><br><b>U.S. BANKRUPTCY COURT<br/>MARY A. SCHOTT, CLERK</b> |
| 1. Name and address of holder of the Equity Interest (the person or entity holding an Equity Interest in the Debtor. Referred to hereinafter as the "Interest holder"):<br><br><u>Andrew Marucci</u><br><u>1006-800 Wonderland Rd. S</u><br><u>London, ON N6K-4L8</u><br><br>Telephone Number:<br><u>(519) 495-4612</u>  | <input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of interest relating to your interest. Attach copy of statement giving particulars.<br><br><input checked="" type="checkbox"/> Check box if you have never received any notices from the bankruptcy court or the Debtors in this case.<br><br><input type="checkbox"/> Check box if this address differs from the address on the envelope sent to you by the Debtors. |   |
| <b>NOTE: This form SHOULD NOT be used to make a claim against the Debtor for money owed. A separate Proof of Claim form should be used for that purpose. This form should only be used to assert an Equity Interest in the Debtor. An Equity Interest is any right arising from any capital stock and any equity security in any of the Debtor. An equity security is defined in the Bankruptcy Code as (a) a share in a corporation whether or not transferable or denominated stock or similar security, (b) interest of a limited partner in a limited partnership, or (c) warrant or right other than a right to convert, to purchase, sell, or subscribe to a share, security, or interest of a kind specified in subsection (a) or (b) herein.</b> |  |   |
| Account or other number by which Interest holder identifies Debtor:<br><u>Multiple (see attached documents)</u>  | Check here if this claim:<br><input type="checkbox"/> replaces a previously filed Proof of Interest dated: _____<br><input type="checkbox"/> amends a previously filed Proof of Interest dated: _____  |   |
| 2. Name and Address of any person or entity that is the record holder for the Equity Interest asserted in this Proof of Interest:<br><u>Andrew Marucci holding equity of MMAT at Ovestrade in street name</u><br>Telephone Number: <u>(see attached notes)</u>   | 3. Date Equity Interest was acquired:<br><u>Between Feb 2021 - August 2024</u><br><u>(see attached documents)</u>  |   |
| 4. Total amount of member interest: <u>875 shares - \$17,378.55</u>  | 5. Certificate number(s): <u>see attached</u>  |   |
| 6. Type of Equity Interest:<br>Please indicate the type of Equity Interest you hold:<br><input checked="" type="checkbox"/> Check this box if your Equity Interest is based on an actual member interest held in the Debtor.<br><input type="checkbox"/> Check this box if your Equity Interest is based on anything else and describe that interest:<br>Description: _____  |  |   |
| 7. Supporting Documents: Attach copies of supporting documents, such as stock certificates, option agreements, warrants, etc. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary. <input checked="" type="checkbox"/>  |  |   |
| 8. Date-Stamped Copy: To receive an acknowledgement of the filing of your Proof of Interest, enclose a stamped, self-addressed envelope and copy of this Proof of Interest.  |  |   |
| 9. Signature:<br>Check the appropriate box.<br><input checked="" type="checkbox"/> I am the creditor. <input type="checkbox"/> I am the creditor's authorized agent. <input type="checkbox"/> I am the trustee, or the debtor, or their authorized agent. <input type="checkbox"/> I am a guarantor, surety, endorser, or other codebtor. (See Bankruptcy Rule 3004.)<br>(Attach copy of power of attorney, if any.)<br>I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief.  |  |   |
| Print Name: <u>Andrew Marucci</u><br>Title: <u>shareholder</u><br>Company: _____ Address and telephone number (if different from notice address above): _____<br><div style="text-align: right; margin-top: 20px;"> <br/>             (Signature)           </div> <div style="text-align: right; margin-top: 10px;"> <u>Dec 11, 2024</u><br/>             (Date)           </div> <div style="text-align: right; margin-top: 10px;">             Telephone number: <u>519)495-4612</u> email: <u>andrewmarucci@gmail.com</u> </div>   |  |   |

Penalty for presenting fraudulent claim is a fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 AND 3571

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Q MMATQ \$0.061 USD

Self-directed Margin - 27961789 0.45%

50 MMATQ shares @ avg \$8.0763

Today's P&amp;L

\$0.00 (0.00%)

Open P&amp;L

-\$400.76 (-99.24%)

Market value

\$3.05

Book value

\$403.81

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Self-directed TFSA - 52366877 --

175 MMATQ Jan 16 2026 (1) 0.50 Call contracts @ avg \$0.0692

Today's P&amp;L

-- (--)

Open P&amp;L

-- (--)

Market value

--

Book value

\$1,211.99

Self-directed TFSA - 52366877 --

400 MMATQ Jan 17 2025 (1) 0.50 Call contracts @ avg \$0.0869

Today's P&amp;L

\$0.00 (0.00%)

Open P&amp;L

-\$1,478.99 (-42.51%)

Market value

\$2,800.00

Book value

\$3,479.00

Self-directed TFSA - 52366877 --

700 MMATQ shares @ avg \$20.6615

Today's P&amp;L

\$0.00 (0.00%)

Open P&amp;L

-\$14,420.36 (-99.70%)

Market value

\$42.69

Book value

\$14,463.06

Self-directed RSP - 52372953 31.98%

125 MMATQ shares @ avg \$20.0934

Today's P&amp;L

\$0.00 (0.00%)

Open P&amp;L

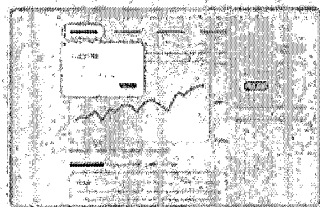
-\$2,504.05 (-99.69%)

Market value

\$7.62

Book value

\$2,511.68



Welcome to Questrade

Let's take a quick tour of your  
all-in-one investing experience.

Skip tour



Account #: 52366877 Type: TFSA

Dealer: Questrade, Inc.

Client: Andrew Marucci

Order execution only account

| Trade Date | Settlement date | Trade # | Action | Quantity | Symbol | TB | EX | Price (CAD) | Gross amount (CAD) | Comm (CAD) | SEC fees (CAD) | Interest amount (CAD) | Net amount (CAD) |
|------------|-----------------|---------|--------|----------|--------|----|----|-------------|--------------------|------------|----------------|-----------------------|------------------|
| 25-02-21   | 01-03-21        | QT4MFK  | Buy    | 100      | .MMAT  | A  | CQ | 3.55        | (355.00)           | (0.35)     | 0.00           | 0.00                  | (355.35)         |

Description METAMATERIAL INC, COM

|          |          |        |     |    |       |   |    |      |         |        |      |      |         |
|----------|----------|--------|-----|----|-------|---|----|------|---------|--------|------|------|---------|
| 25-02-21 | 01-03-21 | QT4MFL | Buy | 15 | .MMAT | A | TR | 3.55 | (53.25) | (5.00) | 0.00 | 0.00 | (58.25) |
|----------|----------|--------|-----|----|-------|---|----|------|---------|--------|------|------|---------|

Description METAMATERIAL INC, COM

|          |          |        |     |     |       |   |    |      |          |        |      |      |          |
|----------|----------|--------|-----|-----|-------|---|----|------|----------|--------|------|------|----------|
| 04-03-21 | 08-03-21 | QTPZHD | Buy | 100 | .MMAT | A | CQ | 3.25 | (325.00) | (5.30) | 0.00 | 0.00 | (330.30) |
|----------|----------|--------|-----|-----|-------|---|----|------|----------|--------|------|------|----------|

Description METAMATERIAL INC, COM

|          |          |        |     |    |       |   |    |      |         |        |      |      |         |
|----------|----------|--------|-----|----|-------|---|----|------|---------|--------|------|------|---------|
| 09-03-21 | 11-03-21 | 6331BD | Buy | 20 | .MMAT | A | TR | 3.96 | (79.20) | (5.02) | 0.00 | 0.00 | (84.22) |
|----------|----------|--------|-----|----|-------|---|----|------|---------|--------|------|------|---------|

Description METAMATERIAL INC, COM

|          |          |        |     |     |       |   |    |      |          |        |      |      |          |
|----------|----------|--------|-----|-----|-------|---|----|------|----------|--------|------|------|----------|
| 09-03-21 | 11-03-21 | 6331BD | Buy | 100 | .MMAT | A | CQ | 3.96 | (396.00) | (0.35) | 0.00 | 0.00 | (396.35) |
|----------|----------|--------|-----|-----|-------|---|----|------|----------|--------|------|------|----------|

Account #: 52366877 Type: TFSA

Dealer: Questrade, Inc.

Client: Andrew Marucci

Order execution only account

| Trade Date | Settlement date | Trade # | Action | Quantity | Symbol | TB | EX | Price (USD) | Gross amount (USD) | Comm (USD) | SEC fees (USD) | Interest amount (USD) | Net amount (USD) |
|------------|-----------------|---------|--------|----------|--------|----|----|-------------|--------------------|------------|----------------|-----------------------|------------------|
| 09-04-24   | 11-04-24        | EC26B1  | Buy    | 99       | MMAT   | A  | NY | 3.964       | (392.48)           | (9.90)     | 0.00           | 0.00                  | (402.38)         |

Description META MATERIALS INC, COMMON STOCK, AVG PRICE - ASK US FOR DETAILS

|          |          |        |     |    |      |   |    |       |          |        |      |      |          |
|----------|----------|--------|-----|----|------|---|----|-------|----------|--------|------|------|----------|
| 21-05-24 | 23-05-24 | 20ED26 | Buy | 50 | MMAT | A | NY | 3.078 | (153.92) | (4.95) | 0.00 | 0.00 | (158.87) |
|----------|----------|--------|-----|----|------|---|----|-------|----------|--------|------|------|----------|

Description META MATERIALS INC, COMMON STOCK

|          |          |        |     |     |      |   |    |      |          |        |      |      |          |
|----------|----------|--------|-----|-----|------|---|----|------|----------|--------|------|------|----------|
| 09-08-24 | 12-08-24 | 857D34 | Buy | 150 | MMAT | A | NY | .939 | (140.81) | (4.95) | 0.00 | 0.00 | (145.76) |
|----------|----------|--------|-----|-----|------|---|----|------|----------|--------|------|------|----------|

Description META MATERIALS INC, COMMON STOCK

|        |             |          |        |      |             |
|--------|-------------|----------|--------|------|-------------|
| Totals | (10,566.99) | (248.52) | (0.20) | 0.00 | (10,815.71) |
|--------|-------------|----------|--------|------|-------------|

PROOF OF DATE RANGE (PURCHASE)

**Notes:**

Reverse splits:

2:1 - June 2021

100:1 - January 2024

Account #'s:

TFSA - 52366877

RSP - 52372953

Margin - 27961789

2. Name and Address of Any person or entity that is the record holder for the equity interest asserted in this proof of interest:

Andrew Marucci (me) is the beneficiary of the equity interest in debtor held in street name at:

Questrade Financial Group: (Record holder)

Address: 5700 Yonge Street, Suite 1900,  
Toronto, Ontario, Canada M2M 4K2

Phone number: (416) 913-8313